

# Save-Earn-Learn Indy's Campaign for Financial Fitness

PROVIDED BY THE INDIANAPOLIS ASSET BUILDING COALITION

Save-Earn-Learn: Indy's Campaign for Financial Fitness was created as a way for low-income residents of Marion County to not only "Save" their money by providing free tax preparation, but individuals "Earn" 100 percent of their refund. During their tax preparation, individuals have the opportunity to "Learn" about asset building. Indy's Campaign for Financial Fitness was designed and implemented as a way to encourage people to save money, build assets, and educate in an effort to avoid high interest refund anticipation loans. Other free services offered at the tax sites include: credit reports, public benefits screenings, financial coaching, savings accounts, financial literacy workshops, and child care during the tax preparation.

## WHO IS ELIGIBLE FOR THIS SERVICE?

- ♦ Marion County residents who made \$20,000 or less in 2009 and do not have dependents/children.
- ♦ Marion County residents who made \$45,000 or less in 2009 and have dependents/children.

## GOALS AND BENEFITS OF SAVE-EARN-LEARN

- ♦ Taxpayers directly receive 100 percent of their refund with no fees or interest.
  - \*\* Direct deposit refunds can be received anywhere from 7 - 10 days.
  - \*\* Refunds by mail can be received anywhere from 14 - 28 days.
- ♦ Individuals will be given the opportunity to learn how to become financially fit through asset building.

## 2009 STATISTICS

- ♦ In 2009 this service provided free tax preparation assistance to more than 4,200 taxpayers.
- ♦ The amount of federal tax refunds increased by 31 percent during the 2009 tax season and assisted Marion County residents to secure \$5.5 million.
- ♦ During the 2009 tax season, more than 2,000 individuals qualified to receive the Earned Income Tax Credit. As a result, more than \$2.2 million in refunds were received which was an increase of 75 percent from the previous year.



## FIND A TAX SITE NEAR YOU

Save-Earn-Learn: Indy's Campaign for Financial Fitness has numerous tax site locations. All sites will be open from January 18 - April 15.

**\*\*PLEASE NOTE:** Site times are subject to change based on volunteer capacity. Please call the site nearest you to confirm

**CHRISTAMORE HOUSE**  
502 N. Tremont Street  
Indianapolis, IN 46222  
Tuesday: 4 - 8 p.m.  
Thursday: 4 - 8 p.m.  
Saturday: 9 a.m. - Noon

**CONCORD NEIGHBORHOOD CENTER**  
1310 S. Meridian Street  
Indianapolis, IN 46225  
Thursday: 3 - 7 p.m.  
Saturday: 9 a.m. - Noon

**HAWTHORNE COMMUNITY CENTER**  
2440 W. Ohio Street  
Indianapolis, IN 46222  
Tuesday: 4 - 7 p.m.  
Saturday: 10 a.m. - Noon

**JOHN H. BONER COMMUNITY CENTER  
SUPER SITE**  
2236 East 10th Street  
Indianapolis, IN 46201  
Monday, Tuesday, Wednesday: 10 a.m. - 6 p.m.  
Saturdays: 10 a.m. - 3 p.m.

**MARY RIGG NEIGHBORHOOD CENTER**  
1920 W. Morris Street  
Indianapolis, IN 46221  
Tuesday: 3 - 7 p.m.  
Saturday: 9 a.m. - Noon

**OASIS CHRISTIAN CDC**  
1701 E. 25th Street  
Indianapolis, IN 46218  
Tuesday: 2 - 6:30 p.m.  
Thursday: 2 - 6:30 p.m.  
One Saturday per month: 9 a.m. - 1 p.m.

**SHEPHERD COMMUNITY CENTER**  
4107 E. Washington Street  
Indianapolis, IN 46201  
Monday: 6:30 - 8:30 p.m.  
Saturday: 9 a.m. - Noon  
\*\*\* Bilingual Tax Site

**SOUTHEAST COMMUNITY SERVICES**  
901 S. Shelby Street  
Indianapolis, IN 46203  
Monday: 4 - 7 p.m.  
Saturday: 9 a.m. - 3 p.m.

**CALL 2-1-1 FOR MORE INFORMATION**